

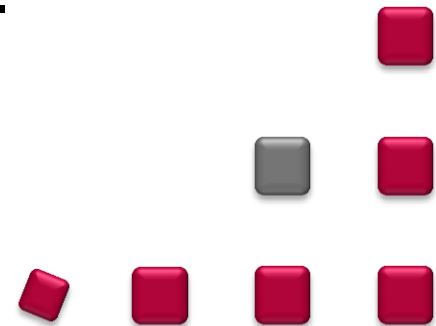
# 3Q 2015 Earning Release

22 Oct, 2015



**This Company has adopted its financial statements under  
Korean International Financial Reporting Standards(K-IFRS).**

**This IR presentation has been prepared based on  
internally audited figures and final figures may change  
due to the results of independent auditors' review.**



# 3Q '15 Results

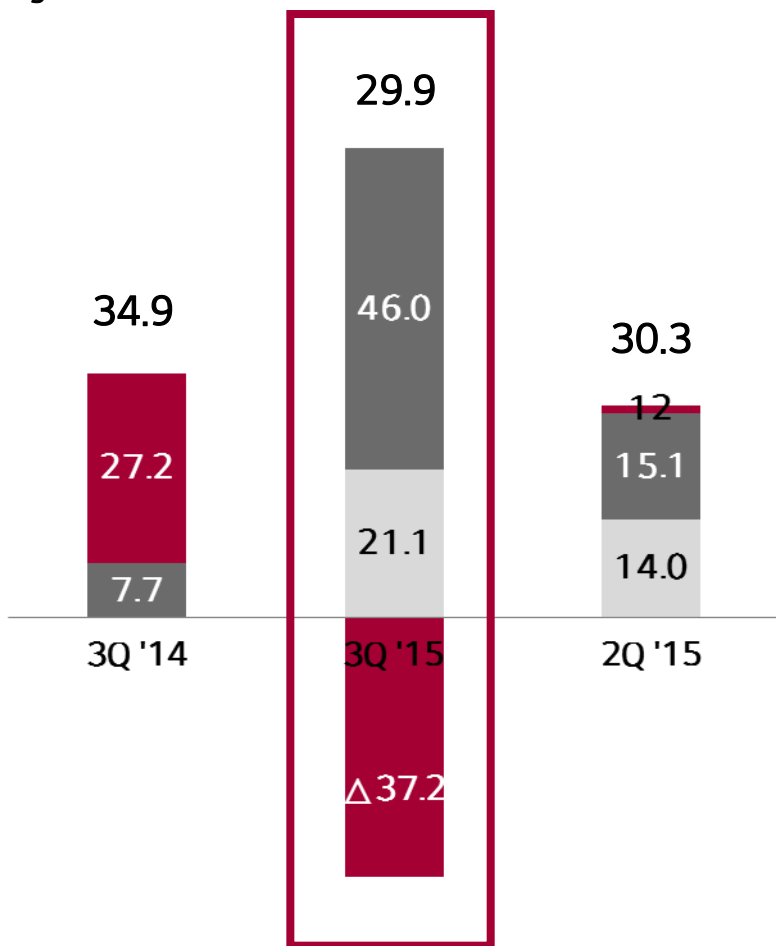
(Unit: KRW bn)	3Q '14	YoY	3Q '15	QoQ	2Q '15
Sales	2,899.7	+24.8%	3,617.7	+13.0%	3,202.9
Operating Profit	34.9	△14.4%	29.9	△1.4%	30.3
Profit Before Tax	3.1	+267.3%	11.5	△59.7%	28.7
Net Profit	△2.3	-	0.5	△91.9%	6.4

# Profits and Losses

## Operating Profit

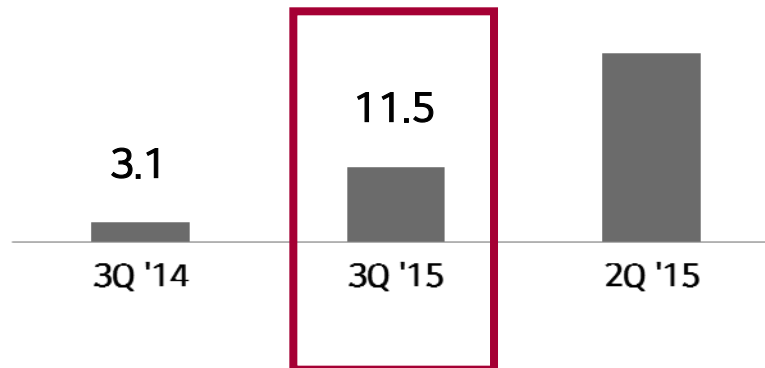
(Unit: KRW bn)

- Resources- Raw Materials
- Industrial Materials
- Logistics



## Profit Before Tax

(Unit: KRW bn)

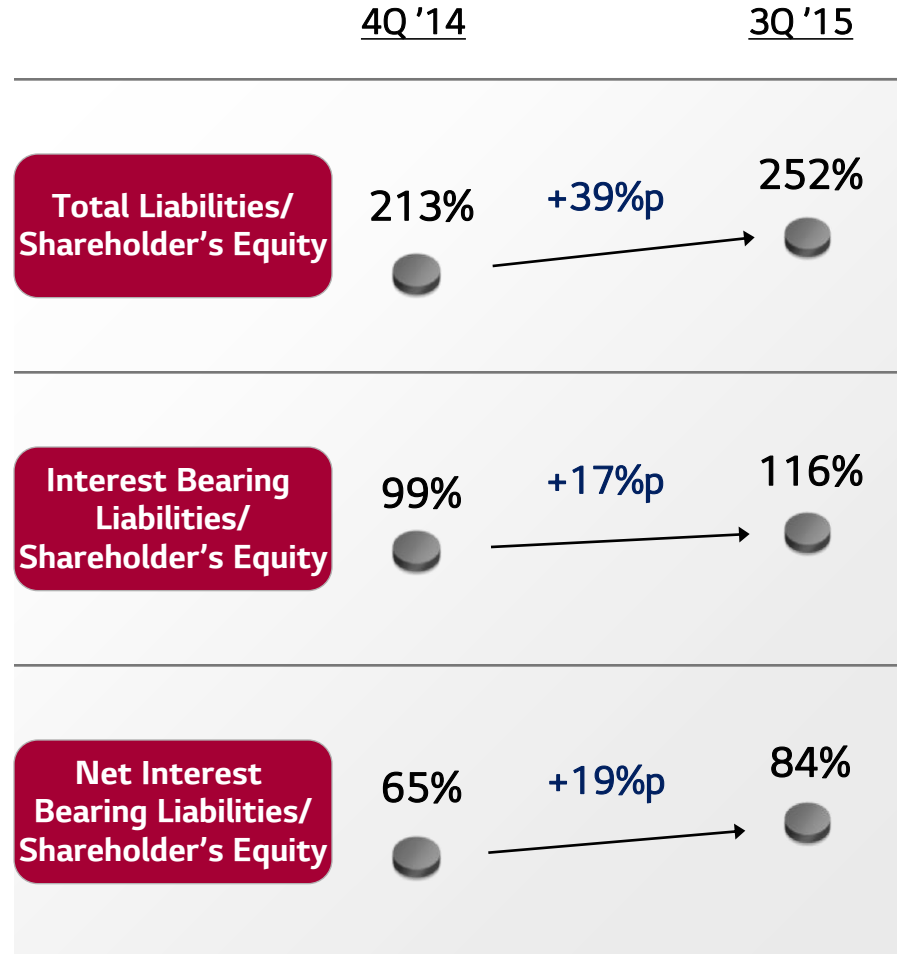


# Financial Highlights

## Financial Positions

(Unit : KRW bn)	4Q '14	3Q '15
<b>Assets</b>	4,896.8	6,317.2
Cash & Cash Equivalents	479.9	483.2
Trade Receivables	1,053.1	1,620.8
Inventories	1,047.3	1,205.5
Investments/Intangible Assets	1,729.2	1,914.1
Others	587.3	1,093.6
<b>Liabilities</b>	3,331.6	4,521.5
Trade Payables	1,475.6	1,880.6
Borrowings	1,557.1	2,091.1
Others	298.9	549.8
<b>Shareholders' Equity</b>	1,565.2	1,795.8
Capital Stock	193.8	193.8
Surplus, etc.	1,371.4	1,602.0
Net Borrowings <sup>1)</sup>	1,012.4	1,510.4

## Financial Ratio



1) Net Borrowings = Borrowings - (Cash & Cash Equivalents + Short term financial instrument)

# Balance Sheet (K-IFRS Consolidated)

(Unit : KRW Bn)

Items	2014				2015		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
<b>Assets</b>	4,921.4	5,233.5	5,206.7	4,896.8	5,148.3	5,963.0	6,317.2
<b>Current Assets</b>	2,776.1	3,211.5	3,148.9	2,830.2	3,087.0	3,634.6	3,846.7
Cash & Cash Equivalents	360.2	308.0	260.1	479.9	341.3	456.8	483.2
Trade Receivables	1,161.7	1,384.7	1,204.5	1,053.1	1,083.7	1,330.2	1,620.8
Inventories	755.8	1,067.4	1,228.0	1,047.3	1,332.9	1,376.3	1,205.5
Other Current Assets	498.4	451.4	456.3	249.9	329.1	471.3	537.2
<b>Non-Current Assets</b>	2,145.3	2,022.0	2,057.8	2,066.6	2,061.3	2,328.5	2,470.6
Investments	960.6	901.0	927.5	924.2	936.4	903.1	911.4
Tangible Assets	96.4	98.3	96.0	96.3	94.6	214.0	311.0
Intangible Assets	887.8	788.4	798.3	805.0	795.1	970.8	1,002.7
Other Non-Current Assets	200.5	234.3	236.0	241.1	235.2	240.6	245.5
<b>Liabilities</b>	3,295.8	3,692.2	3,657.3	3,331.6	3,590.9	4,200.8	4,521.5
<b>Current Liabilities</b>	2,308.5	2,686.6	2,683.2	2,352.1	2,657.7	3,028.3	3,289.0
Short-term Borrowings	559.7	538.4	598.7	462.5	674.4	741.4	726.9
Trade Payables	1,319.4	1,709.4	1,641.5	1,475.6	1,580.1	1,723.4	1,880.6
Current Portion of Bonds and Long-Term Borrowings	242.5	216.9	253.6	232.5	220.7	215.5	270.4
Other Current Liabilities	186.9	221.9	189.4	181.5	182.5	348.0	411.1
<b>Non-Current Liabilities</b>	987.3	1,005.6	974.1	979.4	933.2	1,172.5	1,232.5
Bonds Payables	79.7	79.8	79.8	39.9	89.7	309.0	328.7
Long-term Borrowings	796.0	817.5	781.3	822.3	724.7	730.4	765.2
Other Non-Current Liabilities	111.6	108.3	113.0	117.2	118.8	133.1	138.6
<b>Equity</b>	1,625.6	1,541.3	1,549.4	1,565.2	1,557.4	1,762.2	1,795.7

# Income Statement (K-IFRS Consolidated)

(Unit : KRW Bn)

Items	2014					2015			
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	Total
Sales	2,617.3	3,035.1	2,899.7	2,820.2	11,372.2	2,644.9	3,202.9	3,617.7	9,465.5
Cost of Sales	2,504.2	2,883.3	2,787.5	2,698.3	10,873.2	2,557.9	3,071.2	3,458.6	9,087.7
Gross Profit	113.1	151.8	112.2	121.9	499.0	87.0	131.7	159.1	377.8
SG&A Expenses	89.5	84.7	77.3	75.5	327.0	66.1	101.4	129.2	296.7
Operating Profit	23.6	67.1	34.9	46.4	172.0	20.9	30.3	29.9	81.1
Non-Operating Profit	9.9	(96.9)	(31.7)	(40.6)	(159.3)	2.2	(1.6)	(18.3)	(17.7)
Finance Income/Costs	(4.9)	(6.3)	(16.4)	(17.5)	(45.1)	(7.3)	(10.6)	(18.5)	(36.4)
Gain(loss) of Equity Method	2.0	1.4	(5.2)	(6.2)	(8.0)	(3.5)	(2.0)	(12.2)	(17.7)
Other Income and Expenses	12.8	(92.0)	(10.1)	(16.9)	(106.2)	13.0	11.0	12.4	36.4
Profit Before Tax	33.5	(29.8)	3.1	5.8	12.6	23.2	28.7	11.5	63.4
Income Tax	14.1	1.3	5.4	5.7	26.4	9.9	22.3	11.0	43.3
Net Income	19.4	(31.1)	(2.3)	0.1	(13.8)	13.2	6.4	0.5	20.1
Attributable to LGI Corp.	18.6	(31.1)	(2.1)	1.2	(13.2)	12.1	(0.4)	(6.8)	4.9
Non-Controlling Interests	0.8	0.0	(0.2)	(1.1)	(0.6)	1.1	6.8	7.3	15.2